

In times of uncertainty, agile planning is key



The economy is rebounding. But how the recovery will affect your income — and your tax liability — is unclear. Plus, there's the likelihood of more and possibly significant tax law changes soon. But what and when is anyone's guess.

In light of such uncertainty, formulating a plan to minimize your taxes will require more than just careful consideration of different scenarios. It will also require the agility to adjust your strategy as developments unfold.

We hope this guide will help you determine your best course of action. Just keep in mind that we don't have room in this guide to discuss every change or strategy that may pertain to your situation. So please check with us about other ways you might save tax.

Also, don't wait until filing time! To get the most benefit, you may need to act now.

We'd be glad to answer any questions you may have about the contents of this guide and to tell you about other tax-saving ideas, too. Please let us know how we can be of assistance.