

In times of uncertainty, agile planning is key



The economy is rebounding, and that's clearly good news. But just how the recovery will affect your income — and, therefore, your tax liability — is unclear. On top of that, there's the likelihood that more and possibly significant tax law changes will happen soon. But just what they'll be and when they'll take effect is anyone's guess.

In light of such uncertainty, formulating a plan to minimize your taxes will require more than just careful consideration of different scenarios. It will also require the agility to adjust your strategy as developments unfold.

This tax planning guide is designed to help you understand how tax laws have changed and what steps you might take in light of those changes to minimize your income tax liability. We encourage you to look through this guide and note any strategies that seem likely to benefit you. Then let us know how we can help you develop a plan for these uncertain times.

Just keep in mind that we don't have room in this guide to discuss every change or strategy that may pertain to your situation. So please check with us about other ways you might save tax. Also, don't wait until filing time! To get the most benefit, you may need to act now.

We'd be glad to answer any questions about the contents of this guide and to tell you about other tax-saving ideas, too. Please let us know how we can be of assistance.